165.215 : 998/4

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 1998

(Details may not add to totals)

UNIV OF FLA LIB ★ DOCUMENTS DEPT ★ DEPOSITORY
MAY 12 1998

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1998 AND COMPARATIVE FIGURES FOR APRIL 30, 1997

(Amount in millions of dollars)

Title	APRIL 30, 1998		APRIL 30, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills	[1] 5.379	$657,883	[1] 5.465	$741,401
Treasury Notes	6.362	2,077,683	6.455	2,126,823
Treasury Bonds	8.763	598,668	8.919	565,416
Treasury Inflation-Indexed Notes	3.639	41,529	3.555	15,872
Treasury Inflation-Indexed Bonds	3.740	8,412	N/A	N/A
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	[3] **6.616**	**3,399,175**	[3] **6.664**	**3,464,512**
Nonmarketable:				
Domestic Series	7.931	29,995	7.930	29,995
Foreign Series	7.302	36,159	7.425	35,559
R.E.A. Series	5.000	1	5.000	1
State and Local Government Series	6.000	147,376	6.501	105,698
United States Savings Securities	6.396	181,296	6.442	182,625
Government Account Series	7.269	1,698,799	7.492	1,529,858
Total Nonmarketable	**7.103**	**2,093,627**	**7.332**	**1,883,737**
Total Interest-bearing Debt	[3] **6.802**	**5,492,802**	[3] **6.898**	**5,348,249**
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit	.....	533	.....	538
Subject to the Statutory Debt Limit	.....	6,559	.....	5,185
Total Noninterest-bearing Debt	.....	7,092	.....	5,722
Total Public Debt Outstanding	.....	**5,499,895**	.....	**5,353,971**

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding	$5,499,895
Less amounts not subject to limit:	
Noninterest-bearing Debt	533
Unamortized Discount [4]	71,923
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,412,438
Other debt subject to limit:	
Guaranteed Debt of Government agencies	102
Total Debt Subject to limit	**5,412,540**
Statutory Debt Limit [5]	5,950,000
Balance of Statutory Debt Limit	537,460

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov.

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THE BUREAU OF THE PUBLIC DEBT

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: [a]								
Marketable:								
Treasury Bills (Maturity Value): [6] [c]								
CUSIP:	Yield:							
912794 6N9	5.130		11/06/97	05/07/98	05/07/98	10,979	.....	22,529
	5.100		02/05/98			11,550		
6P4	5.160		11/13/97	05/14/98	05/14/98	10,883	.....	22,026
	5.095		02/12/98			11,143		
6Q2	5.165		11/20/97	05/21/98	05/21/98	10,844	.....	21,772
	5.075		02/19/98			10,928		
4V3	5.550		05/29/97	05/28/98	05/28/98	20,833	.....	42,955
	5.195		11/28/97			11,327		
	5.140		02/26/98			10,795		
6R0	5.195		12/04/97	06/04/98	06/04/98	10,979	.....	22,606
	5.120		03/05/98			11,627		
6S8	5.270		12/11/97	06/11/98	06/11/98	11,321	.....	21,524
	4.970		03/12/98			10,203		
6T6	5.175		12/18/97	06/18/98	06/18/98	11,324	.....	20,784
	4.985		03/19/98			9,461		
4W1	5.350		06/26/97	06/25/98	06/25/98	19,430	.....	39,224
	5.315		12/26/97			10,495		
	5.030		03/26/98			9,298		
912795 AA9	5.285		01/02/98	07/02/98	07/02/98	10,762	.....	20,659
	5.050		04/02/98			9,897		
AB7	5.130		01/08/98	07/09/98	07/09/98	12,275	.....	21,657
	4.960		04/09/98			9,381		
AC5	4.910		01/15/98	07/16/98	07/16/98	11,785	.....	20,937
	5.035		04/16/98			9,151		
912794 4X9	5.260		07/24/97	07/23/98	07/23/98	18,830	.....	38,811
	4.995		01/22/98			10,929		
	4.985		04/23/98			9,052		
912795 AD3	5.025		01/29/98	07/30/98	07/30/98	10,332	.....	19,874
	4.940		04/30/98			9,542		
AE1	5.090		02/05/98	08/06/98	08/06/98	11,502	.....	11,502
AF8	5.075		02/12/98	08/13/98	08/13/98	10,846	.....	10,846
912794 4Y7	5.280		08/21/97	08/20/98	08/20/98	18,783	.....	30,137
	5.070		02/19/98			11,353		
912795 AG6	5.035		02/26/98	08/27/98	08/27/98	10,864	.....	10,864
AH4	5.125		03/05/98	09/03/98	09/03/98	10,843	.....	10,843
AJ0	5.010		03/12/98	09/10/98	09/10/98	11,377	.....	11,377
912794 4Z4	5.300		09/18/97	09/17/98	09/17/98	18,302	.....	29,279
	5.025		03/19/98			10,977		
912795 AK7	4.990		03/26/98	09/24/98	09/24/98	10,383	.....	10,383
AL5	5.075		04/02/98	10/01/98	10/01/98	10,905	.....	10,905
AM3	5.000		04/09/98	10/08/98	10/08/98	10,788	.....	10,788
912794 5A8	5.200		10/16/97	10/15/98	10/15/98	18,774	.....	30,214
	5.130		04/16/98			11,439		
912795 AN1	5.060		04/23/98	10/22/98	10/22/98	10,765	.....	10,765
AP6	5.115		04/30/98	10/29/98	10/29/98	11,067	.....	11,067
912794 5B6	5.140		11/13/97	11/12/98	11/12/98	18,451	.....	18,451
5C4	5.180		12/11/97	12/10/98	12/10/98	18,011	.....	18,011
912795 BS9	5.065		01/08/98	01/07/99	01/07/99	17,837	.....	17,837
BT7	4.965		02/05/98	02/04/99	02/04/99	19,190	.....	19,190
BU4	5.125		03/05/98	03/04/99	03/04/99	17,973	.....	17,973
BV2	5.110		04/02/98	04/01/99	04/01/99	16,751	.....	16,751
BW0	5.125		04/30/98	04/29/99	04/29/99	15,345	.....	15,345
Total Treasury Bills.....			.....	.....	.....	657,883	.....	657,883
Treasury Notes: [7] [d]								
CUSIP:	Series:	Interest Rate:						
912827 WE8	B	9 [8]	05/16/88	05/15/98	05/15-11/15	9,165	.....	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226	.....	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358	.....	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110	.....	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596	.....	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054	.....	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	.....	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	.....	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	.....	21,563
WN8	C	9-1/4 [8]	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8 [8]	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912827 2B7	AM	5-5/8		12/02/96	11/30/98	05/31-11/30	20,532		20,532
N40	V	5-1/8		12/31/93	12/31/98	06/30-12/31	12,444		12,444
2D3	AN	5-3/4		12/31/96	12/31/98	06/30-12/31	20,615		20,615
D74	E	6-3/8		01/15/92	01/15/99	01/15-07/15	10,559		10,559
N65	J	5		01/31/94	01/31/99	01/31-07/31	12,901		12,901
2F8	AB	5-7/8		01/31/97	01/31/99	01/31-07/31	19,468		19,468
XE7	A	8-7/8	a	02/15/89	02/15/99	02/15-08/15	9,720		9,720
W73	W	5		02/15/96	02/15/99	02/15-08/15	21,997		21,997
P22	K	5-1/2		02/28/94	02/28/99	02/28-08/31	11,914		11,914
2K7	AC	5-7/8		02/28/97	02/28/99	02/28-08/31	19,916		19,916
P48	L	5-7/8		03/31/94	03/31/99	03/31-09/30	12,780		12,780
2N1	AD	6-1/4		03/31/97	03/31/99	03/31-09/30	19,798		19,798
E81	F	7		04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2		05/02/94	04/30/99	04/30-10/31	12,292		12,292
2R2	AE	6-3/8		04/30/97	04/30/99	04/30-10/31	19,353		19,353
XN7	B	9-1/8	a	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8		05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N	6-3/4		05/31/94	05/31/99	05/31-11/30	12,339		12,339
2V3	AF	6-1/4		06/02/97	05/31/99	05/31-11/30	18,575		18,575
Q47	P	6-3/4		06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6		06/30/97	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8		07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8		08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AH	5-7/8		07/31/97	07/31/99	01/31-07/31	16,839		16,839
XW7	C	8	a	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6		08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8		08/31/94	08/31/99	02/28-08/31	12,397		12,397
3F7	AJ	5-7/8		09/02/97	08/31/99	02/28-08/31	17,215		17,215
R46	S	7-1/8		09/30/94	09/30/99	03/31-09/30	12,836		12,836
3H3	AK	5-3/4	a	09/30/97	09/30/99	03/31-09/30	17,487		17,487
H21	H	6		10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2		10/31/94	10/31/99	04/30-10/31	12,152		12,152
3K6	AL	5-5/8	a	10/31/97	10/31/99	04/30-10/31	16,824		16,824
YE6	D	7-7/8	a	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8		11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4		11/30/94	11/30/99	05/31-11/30	11,934		11,934
3P5	AM	5-5/8	a	12/01/97	11/30/99	05/31-11/30	17,051		17,051
S45	V	7-3/4		01/03/95	12/31/99	06/30-12/31	12,523		12,523
3R1	AN	5-5/8	a	12/31/97	12/31/99	06/30-12/31	16,747		16,747
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229		12,229
3U4	Y	5-3/8	a	02/02/98	01/31/00	01/31-07/31	17,502		17,502
YN6	A	8-1/2	a	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496		12,496
3Y6	Z	5-1/2	a	03/02/98	02/29/00	02/28-08/31	17,776		17,776
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188		13,188
4A7	AB	5-1/2	a	03/31/98	03/31/00	03/31-09/30	17,206		17,206
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433		12,433
4C3	AC	5-5/8	a	04/30/98	04/30/00	04/30-10/31	15,633		15,633
YW6	B	8-7/8	a	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752		12,752
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464		12,464
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339		12,339
ZE5	C	8-3/4	a	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922		11,922
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011		12,011
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080		12,080
ZN5	D	8-1/2	a	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X	5-3/4	a	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357		12,357
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821		12,821
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	A	7-3/4	a	02/15/91	02/15/01	02/15-08/15	11,313		11,313
3W0	S	5-3/8	a	02/17/98	02/15/01	02/15-08/15	15,367		15,367
X23	F	5-5/8		02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8		04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4		04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8	a	05/15/91	05/15/01	05/15-11/15	12,398		12,398
Y22	J	6-1/2		05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8		07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8		07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	a	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2		09/30/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8		09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4		10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	a	11/15/91	11/15/01	05/15-11/15	24,226		24,226

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2 [8]	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 [8]	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 [8]	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 [8]	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 [8]	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 [8]	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
3V2	C	5-1/2 [8]	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
J78	A	6-1/4 [8]	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2 [8]	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2 [8]	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
4D1	F	5-3/4 [8]	04/30/98	04/30/03	04/30-10/31	12,572	.....	12,572
L83	B	5-3/4 [8]	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8 [8]	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 [8]	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 [8]	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 [8]	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 [8]	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 [8]	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 [8]	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 [8]	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 [8]	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 [8]	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 [8]	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 [8]	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 [8]	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 [8]	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 [8]	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 [8]	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
Total Treasury Notes.....			.....	.....	.....	2,077,683	.....	2,077,683
Treasury Bonds: [7] [d]								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 [10]	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	226
BU1		8-1/4	05/15/75	05/15/05 [9] 05/15/00	05/15-11/15	4,246	(22)	4,224
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07 [9] 02/15/02	02/15-08/15	4,249	(15)	4,234
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07 [9] 11/15/02	05/15-11/15	1,495	.....	1,495
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08 [9] 08/15/03	02/15-08/15	2,103	.....	2,103
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08 [9] 11/15/03	05/15-11/15	5,230	.....	5,230
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09 [9] 05/15/04	05/15-11/15	4,606	.....	4,606
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09 [9] 11/15/04	05/15-11/15	4,201	.....	4,201
DM7		11-5/8 [8]	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10 [9] 02/15/05	02/15-08/15	2,647	(153)	2,494
CP1		10	05/15/80	05/15/10 [9] 05/15/05	05/15-11/15	2,987	.....	2,987
DQ8		12 [8]	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 [8]	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10 [9] 11/15/05	05/15-11/15	4,736	.....	4,736
DU9		9-3/8 [8]	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: Interest Rate:						
912810 CV8 13-7/8	05/15/81	05/15/11 [9] 05/15/06	05/15-11/15	4,609		4,609
CY2 14	11/16/81	11/15/11 [9] 11/15/06	05/15-11/15	4,901		4,901
DB1 10-3/8	11/15/82	11/15/12 [9] 11/15/07	05/15-11/15	11,032		11,032
DF2 12	08/15/83	08/15/13 [9] 08/15/08	02/15-08/15	14,755		14,755
DJ4 13-1/4	05/15/84	05/15/14 [9] 05/15/09	05/15-11/15	5,007		5,007
DL9 12-1/2	08/15/84	08/15/14 [9] 08/15/09	02/15-08/15	5,128		5,128
DN5 11-3/4 [8]	11/15/84	11/15/14 [9] 11/15/09	05/15-11/15	6,006		6,006
DP0 11-1/4 [8]	02/15/85	02/15/15	02/15-08/15	12,668		12,668
DS4 10-5/8 [8]	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2 9-7/8 [8]	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7 9-1/4 [8]	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5 7-1/4 [8]	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3 7-1/2 [8]	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1 8-3/4 [8]	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8 8-7/8 [8]	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2 9-1/8 [8]	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0 9 [8]	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8 8-7/8 [8]	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6 8-1/8 [8]	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4 8-1/2 [8]	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1 8-3/4 [8]	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9 8-3/4 [8]	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7 7-7/8 [8]	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3 8-1/8 [8]	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0 8-1/8 [8]	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8 8 [8]	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6 7-1/4 [8]	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4 7-5/8 [8]	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9 7-1/8 [8]	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7 6-1/4 [8]	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3 7-1/2 [8]	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1 7-5/8 [8]	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6 6-7/8 [8]	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4 6 [8]	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2 6-3/4 [8]	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0 6-1/2 [8]	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7 6-5/8 [8]	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1 6-3/8 [8]	08/15/97	08/15/27	02/15-08/15	10,736		10,736
FB9 6-1/8 [8]	11/15/97	11/15/27	05/15-11/15	22,519		22,519
Total Treasury Bonds				603,096	(4,428)	598,668
Treasury Inflation-Indexed Notes: [7] [d]						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8 [8]	07/15/97	07/15/02	01/15-07/15	16,817	182	16,999
2M3 A 3-3/8 [8]	02/06/97	01/15/07	01/15-07/15	15,758	344	16,101
3T7 A 3-5/8 [8]	01/15/98	01/15/08	01/15-07/15	8,410	17	8,428
Total Treasury Inflation-Indexed Notes				40,986	543	41,529
Treasury Inflation-Indexed Bonds: [7] [d]						
CUSIP: Interest Rate:						
912810 FD5 3-5/8 [8]	04/15/98	04/15/28	04/15-10/15	8,404	8	8,412
Total Treasury Inflation-Indexed Bonds				8,404	8	8,412
Federal Financing Bank	Various	Various	Various	15,000		15,000
Total Marketable				**3,403,052**	**(3,877)**	**3,399,175**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)[11]	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series	.....	.....	.....	29,995	(*)	29,995
Foreign Series:[d]						
Bills 5/1/98	03/26/98	05/01/98	05/01/98	175	.....	175
Bills 5/7/98	12/08/97	05/07/98	05/07/98	100	.....	100
Bills 5/21/98	12/08/97	05/21/98	05/21/98	100	.....	100
Bills 6/4/98	12/08/97	06/04/98	06/04/98	100	.....	100
Bills 6/18/98	12/08/97	06/18/98	06/18/98	100	.....	100
Bills 7/1/98	03/26/98	07/01/98	07/01/98	175	.....	175
Bills 7/2/98	12/08/97	07/02/98	07/02/98	100	.....	100
Bills 7/16/98	12/08/97	07/16/98	07/16/98	200	.....	200
Bills 8/6/98	12/08/97	08/06/98	08/06/98	100	.....	100
Bills 8/20/98	12/08/97	08/20/98	08/20/98	100	.....	100
Bills 9/1/98	03/26/98	09/01/98	09/01/98	175	.....	175
Bills 9/3/98	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98	12/08/97	10/15/98	10/15/98	50	.....	50
Bills 11/2/98	03/26/98	11/02/98	11/02/98	175	.....	175
Zero-coupon Treasury bond[11]	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond[11]	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond[11]	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series	.....	.....	.....	46,063	(9,904)	36,159
R.E.A. Series:						
5% Treasury Certificates of Indebtedness	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)	Various	.....	At maturity	32,305	(26,032)	6,273
Treasury Time Deposit - Notes (Various rates)	Various	.....	Various	188,201	(70,753)	117,449
Treasury Special Zero's - Notes	Various	.....	.....	300	(280)	20
Treasury Time Deposit - Bonds (Various rates)	Various	.....	Various	30,775	(7,166)	23,609
Treasury Demand Deposit[11]	Various	.....	Daily	547	(521)	26
Total State and Local Government Series	.....	.....	.....	252,128	(104,752)	147,376
United States Savings Securities:						
United States Savings Bonds:[12 d]						
Series E[13]	Various	On demand	At redemption	189,823	(138,897)	50,926
Series EE[13]	Various	On demand	At redemption	190,489	(72,195)	118,294
Series E and EE Unclassified[13]	Various	On demand	At redemption	317	(996)	(679)
Series H	Various	On demand	Semiannually	6,610	(5,383)	1,227
Series HH	Various	On demand	Semiannually	15,853	(4,678)	11,175
Series H and HH Unclassified	Various	On demand	Semiannually	13	(*)	13
Total United States Savings Bonds	.....	.....	.....	403,105	(222,150)	180,954
United States Savings Notes[12 d]	Various	On demand	At redemption	1,334	(1,066)	268
United States Individual Retirement Bonds[14 d]	Various	On demand	At redemption	78	(64)	14
United States Retirement Plan Bonds[15]	Various	On demand	At redemption	361	(302)	59
Total United States Savings Securities	.....	.....	.....	404,879	(223,583)	181,296

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement	1,610	(1)	1,609
Airport and Airway Trust Fund	13,850	(5,027)	8,824
Albanian Claims Fund, Treasury Department	1	.....	1
Aquatic Resources Trust Fund	1,769	(753)	1,015
Armed Forces Retirement Home Trust Fund	126	.....	126
Assessment Funds, Office of the Comptroller of the Currency	271	.....	271
Assets Forfeiture Fund, Justice	406	.....	406
Aviation Insurance Revolving Fund	70	.....	70
Bank Insurance Fund, The	27,200	.....	27,200
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	1	.....	1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State	72	.....	72
Capitol Preservation Fund, U.S. Capitol Preservation Commission	26	.....	26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation	7	.....	7
Civil Liberties Public Education Fund	12	.....	12
Civil Service Retirement and Disability Fund, Office of Personnel Management	501,078	(100,466)	400,612
Claims Court Judges Retirement Fund	6	.....	6
Coast Guard General Gift Fund	2	.....	2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs	2	.....	2
Commissary Funds, Federal Prisons	21	.....	21
Community Development Credit Union Revolving Fund, National Credit Union Administration	1	.....	1
Conditional Gift Fund, General, Department of State	3	.....	3
Construction of Facilities, National Aeronautics and Space Administration	2	.....	2
Contributions, American Battle Monuments Commission	6	.....	6
Cooperative Fund (Papago), Bureau of Indian Affairs	37	(7)	31
Court of Veterans Appeals Retirement Fund	3	.....	3
Defense Cooperation Account, Defense	1	.....	1
Department of Defense, Education Benefits Fund	526	(14)	513
Department of Defense Military Retirement Fund	147,946	(12,125)	135,821
Department of the Air Force General Gift Fund	1	(*)	1
Department of the Army General Gift Fund	1	.....	1
Department of the Navy General Gift Fund	2	.....	2
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs	9	.....	9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service	1,657	.....	1,657
Deposits, Outer Continental Shelf lands Act, Bonus Bids, Minerals Management Service	135	.....	135
District of Columbia Federal Pension Liability Trust Fund	*	.....	*
District of Columbia Judicial Retirement and Survivors' Annuity Fund	3	.....	3
Eisenhower Exchange Fellowship Program Trust Fund	14	(7)	8
Employees' Health Benefits Fund, Office of Personnel Management	7,240	(1,768)	5,472
Employees' Life Insurance Fund, Office of Personnel Management	19,764	(11)	19,753
Endeavor Teacher Fellowship Trust Fund	*	.....	*
Escrow Account, National Labor Relations Board	14	.....	14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs	2	.....	2
Esther Cattell Schmitt Gift Fund, Treasury	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury	15,698	.....	15,698
Export-Import Bank of the United States, Liquidating Account	675	(2)	673
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,280	.....	1,280
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	423	(20)	402
Federal Disability Insurance Trust Fund	96,063	(24,297)	71,766
Federal Hospital Insurance Trust Fund	180,516	(60,064)	120,451
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	147	.....	147
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development	18	.....	18
FHA - Liquidating Account, Housing and Urban Development	13,557	.....	13,557
Federal Old-Age and Survivors Insurance Trust Fund	742,149	(123,182)	618,967
Federal Ship Financing Escrow Fund, Maritime Administration	385	(58)	327

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration	27	(13)	13
Federal Ship Financing Fund, Revolving Fund, Maritime Administration	40	.....	40
Federal Supplementary Medical Insurance Trust Fund	73,580	(39,262)	34,318
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	2	.....	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Service Retirement and Disability Fund	9,532	(252)	9,280
FSLIC Resolution Fund, The	2,037	.....	2,037
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs	43	.....	43
German Democratic Republic Settlement Fund	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation	*	.....	*
Gifts and Bequests, Treasury	1	.....	1
Gifts and Donations, National Endowment of the Arts	*	.....	*
Gifts, Central Intelligence Agency	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	5,870	(123)	5,747
Harbor Maintenance Trust Fund	1,707	(443)	1,264
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	57	(1)	56
Hazardous Substance Superfund	6,426	(924)	5,503
Highway Trust Fund	49,156	(22,731)	26,425
Indian Tribal Funds, Bureau of Indian Affairs	393	(10)	382
Individual Indian Money, Bureau of Indian Affairs	64	(20)	44
Inland Waterways Trust Fund	404	(81)	323
Israeli Arab Scholarship Program, United States Information Agency	5	(*)	5
James Madison Memorial Fellowship Foundation Trust Fund	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	15	.....	15
John C. Stennis Center for Public Service Training and Development	9	(1)	9
Judicial Officers Retirement Fund	103	.....	103
Judicial Survivors Annuities Fund	295	(13)	282
Kennedy Center Revenue Bond Sinking Fund	4	(*)	4
Leaking Underground Storage Tank Trust Fund	1,219	(39)	1,180
Library of Congress Trust Fund	21	.....	21
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	24	.....	24
National Archives Gift Fund, National Archives and Records Administration	2	.....	2
National Archives Trust Fund, National Archives and Records Administration	15	.....	15
National Credit Union Share Insurance Fund	3,796	.....	3,796
National Institutes of Health Conditional Gift Fund	*	.....	*
National Institutes of Health Unconditional Gift Fund	15	.....	15
National Security Education Trust Fund	54	(*)	54
National Service Life Insurance Fund, Department of Veterans Affairs	12,760	(825)	11,935
National Service Trust, Corporation for National and Community Services	354	(8)	346
Native American Institutions Endowment Fund	14	.....	14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	58	(1)	58
Nuclear Waste Disposal Fund, Department of Energy	9,785	(194)	9,591
Office of Naval Records and History Fund	1	.....	1
Oil Spill Liability Trust Fund	1,188	(86)	1,102
Oliver Wendell Holmes Devise Fund, Library of Congress	*	.....	*
Operating Fund, National Credit Union Administration	45	.....	45
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	12	.....	12
Overseas Private Investment Corporation	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	2,753	(125)	2,628
Panama Canal Commission Compensation Fund	86	(10)	75
Panama Canal Commission Dissolution Fund	5	.....	5
Patients Benefit Fund, National Institutes of Health	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy	250	.....	250
Payments to Copyright Owners, Copyright Office, Library of Congress	690	(3)	688

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Pension Benefit Guaranty Corporation	14,325	(6,000)	8,325
Postal Service Fund	728		728
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	25	(*)	24
Preservation, Birthplace of Abraham Lincoln, National Park Service	*		*
Prison Industries Fund, Department of Justice	54		54
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	148		148
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3		3
Railroad Retirement Account	18,613	(412)	18,201
Railroad Retirement Supplemental Account	50	(6)	43
Reforestation Trust Fund, Forest Service	10		10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor	43		43
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor	3		3
Reregistration and Expedited Processing Fund, Environmental Protection Agency	20		20
Reserve Mobilization Income Insurance Fund, Defense	7	(*)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration	18		18
Saving Association Insurance Fund, The	9,510		9,510
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	16		16
Seized Assets Fund, Justice	625		625
Servicemen's Group Life Insurance Fund	4		4
Smithsonian Endowment Fund, Smithsonian Institution	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board	2,373	(427)	1,945
Special Investment Account	953		953
Suspense, United States Customs Service	190		190
Tax Court Judges Survivors Annuity Fund	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board	26,012		26,012
Treasury Deposit Funds	92	(21)	71
Treasury Forfeiture Fund	244		244
Tribal Economic Recovery Funds, Bureau of Indian Affairs	41		41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund	61	(1)	60
Trust Funds, United States Information Agency	2		2
Unconditional Gift Fund, State	*		*
Unemployment Trust Fund	80,709	(20,059)	60,650
United States Government Life Insurance Fund, Department of Veterans Affairs	95	(7)	88
United States Naval Academy General Gift Fund	6		6
United States Naval Academy Museum Fund	2		2
United States Trustee System Fund, Justice	109		109
Uranium Enrichment and Decommissioning Fund, Department of Energy	1,313		1,313
Utah Reclamation Mitigation and Conservation Account, Interior	78		78
Vaccine Injury Compensation Trust Fund	1,331	(36)	1,295
Veterans Reopened Insurance Fund	554	(40)	514
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	1,711	(109)	1,603
Voluntary Separation Incentive Fund, Defense	942		942
War-Risk Insurance Revolving Fund, Maritime Administration	27		27
Total Government Account Series	2,118,884	(420,085)	1,698,799
Total Nonmarketable	**2,851,995**	**(758,369)**	**2,093,627**
Total Interest-bearing Debt	**6,255,047**	**(762,247)**	**5,492,802**
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes [16]			270
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [17]			65
Silver Certificates (Act of June 24, 1967) [18]			186
Other			11
Total Not Subject to the Statutory Debt Limit			533
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds [b e]			1,468
United States Savings Stamps			45
Matured Treasury Bonds, at various interest rates			52
Matured Treasury Notes, at various interest rates			72
Matured United States Savings Bonds			4,890
Matured United States Savings Notes			26
Other			7
Total Subject to the Statutory Debt Limit			6,559
Total Noninterest-bearing Debt			**7,092**
Total Public Debt Outstanding			**5,499,895**

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, APRIL 30, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable [19]	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	101
Special Risk Insurance Fund:					
Debentures, Series PP	Various	Various	01/01 - 07/01	6-7/8	*
Total Unmatured debt					101
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					*
Total Matured debt					1
Total					102

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 [20]		Fiscal Year 1997 Total
MARCH	Fiscal Year to Date	
$38,334.91	$540,350.10	$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [21]
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:						
CUSIP: Interest Rate:						
912810 DM7 11-5/8	912803 AB9	11/15/04	8,301,806	4,469,806	3,832,000	49,600
DQ8 12	AD5	05/15/05	4,260,758	2,765,858	1,494,900	100,500
DR6 10-3/4	AG8	08/15/05	9,269,713	7,279,313	1,990,400	8,000
DU9 9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5 [9] 11-3/4	912800 AA7	11/15/14	6,005,584	2,792,784	3,212,800	233,600
DP0 11-1/4	912803 AA1	02/15/15	12,667,799	11,355,959	1,311,840	375,040
DS4 10-5/8	AC7	08/15/15	7,149,916	6,741,916	408,000	162,240
DT2 9-7/8	AE3	11/15/15	6,899,859	5,432,659	1,467,200	136,000
DV7 9-1/4	AF0	02/15/16	7,266,854	6,928,454	338,400	136,000
DW5 7-1/4	AH6	05/15/16	18,823,551	18,565,951	257,600	800
DX3 7-1/2	AK9	11/15/16	18,864,448	18,058,928	805,520	4,160
DY1 8-3/4	AL7	05/15/17	18,194,169	8,175,929	10,018,240	861,280
DZ8 8-7/8	AM5	08/15/17	14,016,858	8,768,858	5,248,000	420,800
EA2 9-1/8	AN3	05/15/18	8,708,639	3,067,039	5,641,600	161,600
EB0 9	AP8	11/15/18	9,032,870	2,041,670	6,991,200	230,400
EC8 8-7/8	AQ6	02/15/19	19,250,798	5,673,198	13,577,600	1,043,200
ED6 8-1/8	AR4	08/15/19	20,213,832	18,002,312	2,211,520	410,560
EE4 8-1/2	AS2	02/15/20	10,228,868	5,780,868	4,448,000	515,600
EF1 8-3/4	AT0	05/15/20	10,158,883	3,051,523	7,107,360	105,120
EG9 8-3/4	AU7	08/15/20	21,418,606	5,535,566	15,883,040	764,960
EH7 7-7/8	AV5	02/15/21	11,113,373	10,086,173	1,027,200	105,600
EJ3 8-1/8	AW3	05/15/21	11,958,888	4,402,088	7,556,800	146,240
EK0 8-1/8	AX1	08/15/21	12,163,482	5,768,602	6,394,880	1,086,400
EL8 8	AY9	11/15/21	32,798,394	7,840,519	24,957,875	1,072,125
EM6 7-1/4	AZ6	08/15/22	10,352,790	8,957,590	1,395,200	583,200
EN4 7-5/8	BA0	11/15/22	10,699,626	2,715,626	7,984,000	60,800
EP9 7-1/8	BB8	02/15/23	18,374,361	10,564,761	7,809,600	748,800
EQ7 6-1/4	BC6	08/15/23	22,909,044	18,229,236	4,679,808	229,024
ES3 7-1/2	BD4	11/15/24	11,469,662	3,274,862	8,194,800	97,040
ET1 7-5/8	BE2	02/15/25	11,725,170	3,353,970	8,371,200	976,000
EV6 6-7/8	BF9	08/15/25	12,602,007	10,770,327	1,831,680	421,760
EW4 6	BG7	02/15/26	12,904,916	12,589,316	315,600	24,600
EX2 6-3/4	BH5	08/15/26	10,893,818	10,093,818	800,000	140,000
EY0 6-1/2	BJ1	11/15/26	11,493,177	10,974,777	518,400	0
EZ7 6-5/8	BK8	02/15/27	10,456,071	8,835,271	1,620,800	475,200
FA1 6-3/8	BL6	08/15/27	10,735,756	10,503,756	232,000	0
FB9 6-1/8	BM4	11/15/27	22,518,539	22,435,339	83,200	36,800
Total Treasury Bonds			480,658,801	310,632,538	170,026,263	11,923,049

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [21]
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WE8	B	9	912820 AN7	05/15/98	9,165,387	6,357,187	2,808,200	177,800
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,188,246	4,154,400	32,800
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,064,475	4,838,400	145,600
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,092,423	2,627,200	105,600
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,251,903	3,795,200	200,000
XW7	C	8	AT4	08/15/99	10,163,644	6,862,744	3,300,900	38,900
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,606,347	217,600	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,812,360	3,961,600	118,400
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,036	17,502,036	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,149,433	2,523,600	52,000
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,386	17,206,386	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,200	15,633,200	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,600,230	4,896,000	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,371,366	3,709,280	95,200
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,150,482	4,369,200	13,200
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,969,602	3,343,200	12,800
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,890,333	3,507,750	58,250
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,932,785	3,406,400	204,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,015,782	4,210,320	79,760
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,922,237	1,792,160	84,080
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,518,215	1,340,800	51,200
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	2,400
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,643	13,100,643	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,943,075	619,616	6,400
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,572,290	12,572,290	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,578,228	432,800	25,600
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	1,600
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,431,572	8,800	161,600
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,824,067	522,400	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,937,386	20,800	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
Total Treasury Notes.....					789,085,598	727,551,468	61,534,130	1,667,990
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	16,999,488	16,999,488	0	0
2M3	A	3-3/8	BV8	01/15/07	16,101,495	16,101,495	0	0
3T7	A	3-5/8	CL9	01/15/08	8,427,695	8,427,695	0	0
Total Inflation-Indexed Notes.....					41,528,678	41,528,678	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:		Interest Rate:						
912810 FD5		3-5/8	912803 BN2	04/15/28	8,411,826	8,411,826	0	0
Total Inflation-Indexed Bonds.....					8,411,826	8,411,826	0	0
Grand Total.....					1,319,684,903	1,088,124,510	231,560,393	13,591,039

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov. For more information about EBB, call (202) 482-1966 The balances in this table are subject to audit and subsequent adjustments.

* $500 thousand or less.

[1] Computed on true discount basis.

[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

[3] The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

[4] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

[5] Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to $5,950,000 million.

[6] Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[7] For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[8] See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[9] Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[10] Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

[11] Redeemable on demand.

[12] Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[13] Redeemable after 6 months from issue date at option of owner.

[14] The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[15] Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[16] Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[17] Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

[18] Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[19] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

[20] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

[21] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a] All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b] Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

[c] The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

[d] Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

[e] These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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